

FOR TAX YEAR 2009

BLANK PARTNERSHIP ORGANIZER

Doug Zandstra CPA EA Inc

29 Pearl St NW Suite 106

Grand Rapids, MI 49503

616-970-3000

2009 Partnership General Information

Name and Address Information										
Employer ID number		1		33-3333335						
Name		2		BLANK PARTNERSHIP ORGANIZER						
DBA or C/O		3								
Address		4							Suite #	5
City		6								
U.S.: State, ZIP, County		7		8		9				
Foreign: Province/State, Country, Postal Code		10		11		12				
Phone number		13								
General Information						Other Information				
A Principal business activity		14				Resident state		31		
B Principal product or service		15				Misc code 1		32		
C Principal business code number		16				Misc code 2		33		
E Business start date		17				Invoice #		34		
G Check applicable boxes:						Preparer fee		35		
18	Initial return	19	Final return	20	Amended return	Firm #		36		
21	Address change	22	Name change	23	Technical termination	Preparer #		37		
H Accounting method:						Data entry operator #		38		
24	Cash	25	Accrual	Other	26	ERO #		39		
I Number of Schedules K-1 attached						27				
If not a calendar year:										
Fiscal year beginning		28								
Fiscal year ending		29								
30	52-53 week tax year election									

2009 Income and Deductions

Income		2008	2009			
1 a	Gross receipts or sales		1			
b	Returns and allowances		2			
Deductions			2008	2009		
9	Salaries and wages (other than to partners)		3	15	Interest expense	9
10	Guaranteed payments to partners		4	16a	Depreciation	10
	Partner's health insurance		5	16b	Depreciation claimed elsewhere on return (other than A)	11
11	Repairs and maintenance		6	17	Depletion (do not deduct oil and gas depletion)	12
12	Bad debts		7	18	Retirement plans, etc	13
13	Rents		8	19	Employee benefit programs	14
¹⁵	Publicly Traded Partnership Electing 3.5% tax					
	Gross income subject to 3.5% tax		16			
Form 1065, Schedule K - Most Common Items						
5	Interest income		17	18c	Nondeductible expenses	21
6a	Ordinary dividends		18		Penalties and fines	22
6b	Qualified dividends		19	19a	Distributions of cash and marketable securities	23
13a	Contributions (50% only)		20			

2009 Other Income

		2008	2009
	Interest income on receivables		1
	Recoveries of bad debts deducted in earlier years		2
	Section 481 adjustments		3
	State tax refund (cash basis)		4
	Taxable income from insurance proceeds		5
	Other income (itemize)		6

Taxes and Licenses

		2008	2009
1	State income taxes		1
2	State franchise taxes		2
3	City income taxes		3
4	City franchise taxes		4
5	Local property taxes		5
6	Intangible property taxes		6
7	Payroll taxes		7
9	Foreign taxes paid		8
10	Occupancy taxes		9
11	Other miscellaneous taxes		10
12	Licenses		11

2009 Other Deductions

	2008	2009		2008	2009
Accounting		1	Laundry and cleaning		28
Advertising		2	Legal and professional		29
Automobile and truck expense		3	Marketing		30
Bank charges		4	Meals and entertainment 50% limit		31
Cash short/over		5	Meals and entertainment 80% limit		32
Cell phone		6	Meals and entertainment 100% allowed		33
Clean fuel vehicle deductions		7	Meetings		34
Commissions		8	Miscellaneous		35
Computer		9	Office expense		36
Consulting		10	Outside services/subcontractors		37
Credit and collection costs		11	Parking fees and tolls		38
Delivery		12	Payroll processing expenses		39
Discounts		13	Permits and fees		40
Dues and subscriptions		14	Postage/shipping		41
Education and training		15	Printing		42
Equipment rental/lease		16	Recruiting		43
Freight		17	Sales		44
Fuels		18	Security		45
Gifts		19	Software		46
Independent contractor		20	Supplies		47
Insurance (enter total if not using detail below)		21	Telephone		48
Building and equipment		22	Tools		49
Liability		23	Travel		50
Other insurance		24	Uniforms		51
Workers' compensation		25	Utilities		52
Internet		26	Waste removal		53
Janitorial		27	Other deductions (itemize)		54

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1-5

2009 Sch L - Balance Sheet - Assets

	Beginning of Year		End of Year	
	(a)	(b)	(c)	(d)
1 Cash		1		15
2a Trade notes and accounts receivable	2		16	
b Less allowance for bad debts	3		17	
3 Inventories		4		18
4 U.S. Government securities		5		19
5 Tax-exempt securities		6		20
6 Other current assets			Enter on SCH2 screen	
7 Mortgage/real estate loans		7		21
8 Other investments			Enter on SCH2 screen	
9a Depreciable assets	8		22	
b Accumulated depreciation	9		23	
10a Depletable assets	10		24	
b Accumulated depletion	11		25	
11 Land		12		26
12a Intangible assets	13		27	
b Accumulated amortization	14		28	
13 Other assets			Enter on SCH2 screen	

Sch L - Liabilities & Partners' Capital

	Beginning of year		End of year	
	(a)	(b)	(c)	(d)
15 Accounts payable		1		6
16 Payables less than 1 year		2		7
17 Other current liabilities			Enter on SCH2 screen	
18 All nonrecourse loans		3		8
19 Payables more than 1 year		4		9
20 Other liabilities			Enter on SCH2 screen	
21 Partners' capital accounts		5		10
For Sch K-1 Line K - Total Liabilities to Partners				
Nonrecourse		11		
Qualified nonrecourse		12		
Recourse		13		

